



GP Tips 'n' Tricks from Altico



There are dozens of little tips and tricks for using your Microsoft Dynamics GP system that can make your life ever so much easier. We'll be bringing you a new tip every month in the hope that you find them useful.

The resident Altico wizard presents your June 2008 GP tip:

### **Customer Summary Sales Amount May Include More than Just Sales**

The Sales Totals in the Customer Summary Card is normally considered a total of sales made to customers. The actual make-up of this value may include more than just raw sales dollars depending on the Receivables Setup.

In the Receivables Setup Options window (Tools -> Setup -> Sales -> Receivables -> Options in Version 9.0), the "Sales History Includes" at the bottom of the page defines the amounts that will be accumulated in the Sales Totals in the Customer Summary card.

Checkboxes include Sales, Discounts, Freight, Miscellaneous, and Tax. Checking each of these boxes will include the indicated amounts in the Sales Totals on the Customer Summary screen.

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I'm NOT the resident wizard, but be that as it may, you're welcome to channel your questions through me.

Yours,

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